

# Disclosure Report Cover

Amendment

☒ Yes ☐ No

Please note that this cover sheet cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information.  
You must amend the Statement of Organization (CRO-2100A-E) to make those kinds of committee changes.  
Use the Addendum form (CRO-1010) if more entries are needed.

## I. Committee Information

a. Full Name	c. ID Number
Committee To Elect Dana Caudill Jones	OQYB70
b. Mailing Address (include City, State and Zip Code)	d. Date Filed
206 Beaucrest Road Kernersville, NC 27284	12/12/2003
	e. Phone Number
	336.993.5070

2. Report Year	3. Period Start Date (mm/dd/yyyy)	4. Period End Date (mm/dd/yyyy)	5. Treasurer Full Name
2003	10/21/2003	12/12/2003	Charlene L. Caudill

6. Type of Committee (Check one)	8. Type of Report (check only one type of report from one category)		
<input checked="" type="checkbox"/> Candidate Campaign <input type="checkbox"/> Joint Fundraiser <input type="checkbox"/> Referendum <input type="checkbox"/> Party <input type="checkbox"/> PAC	<input type="checkbox"/> Municipal <input type="checkbox"/> Organizational <input type="checkbox"/> Thirty-five day <input type="checkbox"/> Pre-primary <input type="checkbox"/> Pre-election <input type="checkbox"/> Pre-runoff <input type="checkbox"/> Semi-annual <input type="checkbox"/> Mid Year <input type="checkbox"/> Year End <input checked="" type="checkbox"/> Final <input type="checkbox"/> Special	<input type="checkbox"/> State/County <input type="checkbox"/> Organizational <input type="checkbox"/> Quarterly <input type="checkbox"/> First Plus <input type="checkbox"/> Second <input type="checkbox"/> Third Plus <input type="checkbox"/> Fourth <input type="checkbox"/> Semi-annual <input type="checkbox"/> Mid Year <input type="checkbox"/> Year End <input type="checkbox"/> Final <input type="checkbox"/> Special	<input type="checkbox"/> Referendum <input type="checkbox"/> Organizational <input type="checkbox"/> Pre-referendum <input type="checkbox"/> Final <input type="checkbox"/> Supplemental Final <input type="checkbox"/> Annual <input type="checkbox"/> Special
7. Type of Fund (if applicable, check one)	9. Special Report Name		
<input type="checkbox"/> Soft Money Account <input type="checkbox"/> "Booster Fund" <input type="checkbox"/> Building Fund <input type="checkbox"/> NC Political Party Financing Fund <input type="checkbox"/> Presidential Election Year Candidates Fund <input type="checkbox"/> NC Public Campaign Financing Fund <input type="checkbox"/> Other:			

10. Account Information		10. Account Information	
a. Financial Institution Full Name	c. Code	a. Financial Institution Full Name	c. Code
Southern Community Bank + Trust	1		
b. Purpose	d. Period Begin Balance	b. Purpose	d. Period Begin Balance
Checking for expenses and receipts	\$ 1,411.12		\$

## CERTIFICATION

I certify that the Committee is in compliance with all provisions of Article 22A, including that no funds are commingled with funds for a federal or out-of-state PAC. I further say that this report is complete, true and correct.

Charlene L. Caudill  
Printed Name of Signer

[Signature]  
Signature of Appointed Treasurer

12-12-03  
Date

## FOR OFFICE USE ONLY

Date Received: 1-9-04  
Date Postmarked: 1-8-04  
Date Scanned: \_\_\_\_\_

Employee: Judy Spear  
Employee: Judy Spear  
Employee: \_\_\_\_\_

### Delivery Method

☒ Normal Mail  
☐ Registered Mail  
☐ Hand Delivered  
☐ Electronically Filed

# Detailed Summary

Amendment

☒ Yes ☐ No

1. Committee Full Name (and Fund if applicable)		2. Type of Report	3. ID Number
Committee To Elect Dana Caud. 11/5/02		Final	004870
Start of Election Cycle: January 1, 2003		Total this Reporting Period	Total this Election Cycle
4) Cash on Hand at Start		\$ 1,411.12	\$ -0-
<b>RECEIPTS</b>			
5) Aggregated Contributions from Individuals (CRO-1205)	\$ 200.00	\$ 1,425.00	
6) Contributions from Individuals (CRO-1210)	\$ -0-	\$ 2,394.88	
7) Contributions from Political Party Committees (CRO-1220)	\$ -0-	\$ -0-	
8) Contributions from Other Political Committees (CRO-1230)	\$ -0-	\$ -0-	
9) Loan Proceeds (CRO-1410)	\$ 1,000.00	\$ 1,500.00	
10) Refunds/Reimbursements To the Committee (CRO-1240)	\$ -0-	\$ -0-	
11) Other Receipt Sources (CRO-1250)			
11a) Interest on Bank Accounts (CRO-1250)	\$ -0-	\$ -0-	
11b) Contributions from Not-for-Profit Organizations (CRO-1250)	\$ -0-	\$ -0-	
11c) Outside Sources of Income (CRO-1250)	\$ -0-	\$ -0-	
12) "Goods and Services" Contributions (CRO-1260)	\$ -0-	\$ -0-	
13) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c, and 12)	\$ 1,200.00	\$ 5,319.88	
<b>EXPENDITURES</b>			
14) Disbursements (CRO-1310)			
14a) Operating Expenditures (CRO-1310)	\$ 2,251.92	\$ 4,765.80	
14b) Contributions to Candidates/Political Committees (CRO-1310)	\$ -0-	\$ -0-	
14c) Coordinated Party Expenditures (CRO-1310)	\$ -0-	\$ -0-	
15) Loan Repayments (CRO-1420)	\$ 359.20	\$ 359.20	
16) Refunds/Reimbursements From the Committee (CRO-1320)	\$ -0-	\$ -0-	
17) In-Kind Contributions (CRO-1510)	\$ -0-	\$ 194.88	
18) TOTAL EXPENDITURES (Add lines 14a, 14b, 14c, 15, 16, and 17)	\$ 2,611.12	\$ 5,319.88	
19) Cash on Hand at End (Add lines 4 and 13 together, then subtract line 18)	\$ -0-	\$ -0-	
<b>ADDITIONAL INFORMATION</b>			
20) Non-Monetary Gifts Given to Other Committees (CRO-1330)	\$ -0-		
21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430)	\$ 140.80		
22) Debts and Obligations owed By the Committee (CRO-1610)	\$ -0-		
23) Debts and Obligations owed To the Committee (CRO-1620)	\$ -0-		
24) Account Transfers Within the Committee (CRO-1720)	\$ -0-		
25) Administrative Support (CRO-1710)	\$ -0-	\$ -0-	
26) Forgiven Loans (CRO-1440)	\$ 1,140.80	\$ 1,140.80	
27) 48-Hour Notice Reports Sum	\$ -0-	\$ -0-	

# Loan Proceeds

Pg 1 of 1 Amendment ☐ Yes ☒ No

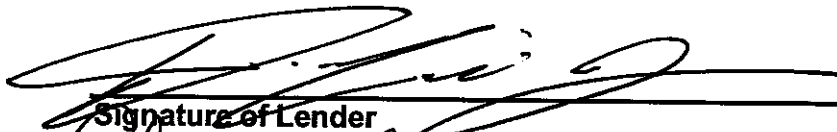
1. Committee Full Name (and Fund if applicable) <b>Committee To Elect Dana Caudill Jones</b>				2. ID Number <b>0Q4B70</b>	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove					
a. Full Name, Mailing Address & Phone (include city, state, & zip) <b>Dana Caudill Jones 206 Beaucrest Road Kernersville, NC 27284 336.993.5070</b>		b. Job Title/Profession <b>General Manager</b>		d. Comments	
		c. Employer's Name/Specific Field <b>Caudill's Comm. Electric Electrical Contractors</b>		e. Start Date (mm/dd/yyyy) <b>10/28/2003</b>	
				f. End Date (mm/dd/yyyy)	
g. Rate <b>0 %</b>	h. Security Pledged	i. Account Code <b>1</b>	j. Form of Payment <b>Check</b>	k. Amount <b>\$ 1,000.00</b>	
l. Full Name of Lending Institution				m. Loan Number	
4. Endorsers/Makers (The people who guarantee the loan.)					
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession		c. Employer's Name/Specific Field	
		d. Percentage		e. Amount	
		%		\$	
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession		c. Employer's Name/Specific Field	
		d. Percentage		e. Amount	
		%		\$	
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession		c. Employer's Name/Specific Field	
		d. Percentage		e. Amount	
		%		\$	
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession		c. Employer's Name/Specific Field	
		d. Percentage		e. Amount	
		%		\$	
5. Total of ALL CRO-1410 Pages (This line must be on line 9 of Detailed Summary Page CRO-1100)				<b>\$ 1,000.00</b>	


## Loan Proceeds Statement

The individual making a loan to the committee must provide the following information. Failure to provide all of the information requested could be a violation of campaign reporting disclosure laws.

• Name of committee to receive loan:	<u>Committee To Elect Dana Caudill Jones</u>
• Person lending money to committee (Lender):	<u>Dana Caudill Jones</u>
• Date of loan to committee:	<u>10-28-2003</u>
• Name of lending institution and account number (source):	<u>No Account # Personal Loan from Dana Caudill Jones</u>
• Amount of loan:	<u>1,000.00</u>
• Names of all parties responsible for payment of loan (guarantors):	<u>Not required</u>
• Period of loan:	<u>Not set</u>
• Rate of interest of loan:	<u>0</u>
• Security pledged for loan:	<u>N/A</u>

I, Dana Caudill Jones, (Person lending money to committee) acknowledge that all of the information provided is complete, true, and accurate. I further understand I may not forgive a loan that has an outstanding balance to any source.

  
\_\_\_\_\_  
Signature of Lender

  
\_\_\_\_\_  
Signature of Treasurer of Committee

This form must be submitted with the disclosure report for which the loan is initially disclosed.

# Loan Repayments

Pg 1 of 1 Amendment ☐ Yes ☒ No

1. Committee Full Name (and Fund if applicable) <b>Committee To Elect Dana Caudill Jones</b>				2. ID Number <b>004B70</b>	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove					
a. Full Name, Mailing Address & Phone (include city, state, & zip) <b>Dana Caudill Jones 206 Beaucrest Road Kernersville, NC 27284 336.993.5070</b>				b. Comments	
				c. Original Loan Date <b>07/14/2003</b>	
				d. Original Loan Amount <b>\$ 500.00</b>	
				e. Repayment Amount <b>\$ 359.20</b>	
e. Remaining Loan Balance <b>\$ 140.80</b>	f. Account Code <b>1</b>	g. Form of Payment <b>Check</b>	h. Date (mm/dd/yyyy) <b>12/12/2003</b>		
\$				\$	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove					
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Comments	
				c. Original Loan Date	
				d. Original Loan Amount <b>\$</b>	
				e. Repayment Amount <b>\$</b>	
\$				\$	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove					
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Comments	
				c. Original Loan Date	
				d. Original Loan Amount <b>\$</b>	
				e. Repayment Amount <b>\$</b>	
\$				\$	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove					
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Comments	
				c. Original Loan Date	
				d. Original Loan Amount <b>\$</b>	
				e. Repayment Amount <b>\$</b>	
\$				\$	
4. Total only this Page <b>\$</b>					
5. Total of ALL CRO-1420 Pages (This line must be on line 15 of Detailed Summary Page CRO-1100)				<b>\$ 359.20</b>	

# Outstanding Loans

Pg 1 of 1 Amendment ☒ Yes ☐ No

1. Committee Full Name (and Fund if applicable) <b>Committee TO Elect Dana Caudill Jones</b>			2. ID Number <b>004870</b>
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip) <b>Dana Caudill Jones 206 Beaucrest Road Kernville, NC 27284 336 993 5070</b>		b. Job Title/Profession <b>General Manager</b>	d. Comments
		c. Employer's Name/Specific Field <b>Caudill's Comm. Electric Co. Inc. Electrical Contractors</b>	e. Start Date (mm/dd/yyyy) <b>07/14/2003</b>
			f. End Date (mm/dd/yyyy)
g. Rate <b>0 %</b>	h. Security Pledged	i. Original Loan Amount <b>\$ 500.00</b>	j. Remaining Loan Balance <b>\$ 140.80</b>
k. Full Name of Lending Institution			l. Loan Number
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession	d. Comments
			e. Start Date (mm/dd/yyyy)
		c. Employer's Name/Specific Field	f. End Date (mm/dd/yyyy)
g. Rate %	h. Security Pledged	i. Original Loan Amount \$	j. Remaining Loan Balance \$
k. Full Name of Lending Institution			l. Loan Number
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession	d. Comments
			e. Start Date (mm/dd/yyyy)
		c. Employer's Name/Specific Field	f. End Date (mm/dd/yyyy)
g. Rate %	h. Security Pledged	i. Original Loan Amount \$	j. Remaining Loan Balance \$
k. Full Name of Lending Institution			l. Loan Number
4. Total only this Page			\$
5. Total of ALL CRO-1430 Pages (This line must be on line 21 of Detailed Summary Page CRO-1100)			\$ <b>140.80</b>

# Forgiven Loans

Pg 1 of 2 Amendment ☒ Yes ☐ No

This form should be completed for each loan NOT being repaid by the committee. A Forgiven Loan Statement (CRO-6200) should accompany each forgiven loan.

The lender information should contain the same information as supplied under the original loan proceed. The people who satisfied the loan should be listed under loan payers, and should include their occupational information, as well as the amount they paid and their sum to date total as a contributor for the election cycle covered by the report.

1. Committee Full Name (and Fund if applicable)		2. ID Number	
Committee To Elect Dana Caudill Jones		0QVB70	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip)  Dana Caudill Jones 206 Beaucrest Road Kernersville, NC 27284 336.993.5070		b. Comments	
		c. Original Loan Date (mm/dd/yyyy)	f. Election Cycle Sum to Date
		7/14/2003	\$ 1,694.88
		d. Original Loan Amount	g. Date (mm/dd/yyyy)
		\$ 500.00	12/12/2003
e. Remaining Loan Balance		h. Forgiven Amount	
\$ 140.80		\$ 140.80	
4. Loan Payers (These are the people who satisfied the loan, and the amount they paid, if it wasn't completely satisfied by the lender.)			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		a. Full Name, Mailing Address & Phone (include city, state, & zip)	
b. Job Title/Profession	d. Forgiven Amount	b. Job Title/Profession	d. Forgiven Amount
	\$		\$
c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date	c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date
	\$		\$
a. Full Name, Mailing Address & Phone (include city, state, & zip)		a. Full Name, Mailing Address & Phone (include city, state, & zip)	
b. Job Title/Profession	d. Forgiven Amount	b. Job Title/Profession	d. Forgiven Amount
	\$		\$
c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date	c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date
	\$		\$
5. Total only this Page		\$ 140.80	
6. Total of ALL CRO-1440 Pages (This line must be on line 17 of Detailed Summary Page CRO-1100)		\$ 1,140.80	

## Forgiven Loan Statement

Name of Lender:	Dana Caudill Jones
Committee receiving loan:	Committee To Elect Dana Caudill Jones
Date of loan:	07/14/2003
Amount of original loan:	500.00
*Amount of loan to be forgiven:	140.80

I, Dana Caudill Jones, do not wish to be reimbursed for the amount of the loan indicated above\* and will consider the amount loaned a contribution to the committee.

I understand and confirm no other parties are responsible for payment of this loan. I may not forgive a loan for which there is an outstanding balance owed to any source.

  
\_\_\_\_\_  
Signature of Lender

  
\_\_\_\_\_  
Signature of Committee Treasurer



# Forgiven Loans

Pg 2 of 2 Amendment ☒ Yes ☐ No

This form should be completed for each loan NOT being repaid by the committee. A Forgiven Loan Statement (CRO-6200) should accompany each forgiven loan.

The lender information should contain the same information as supplied under the original loan proceed. The people who satisfied the loan should be listed under loan payers, and should include their occupational information, as well as the amount they paid and their sum to date total as a contributor for the election cycle covered by the report.

1. Committee Full Name (and Fund if applicable)		2. ID Number	
Committee TO Elect Dana Caudill Jones		004B70	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Comments	
Dana Caudill Jones 206 Beaumont Road Kernersville, NC 27284 336.993.5070		c. Original Loan Date (mm/dd/yyyy)	
		10/28/2003	
		f. Election Cycle Sum to Date	
		\$ 1,694.88	
		d. Original Loan Amount	
\$ 1,000.00		g. Date (mm/dd/yyyy)	
e. Remaining Loan Balance		h. Forgiven Amount	
\$ 1,000.00		\$ 1,000.00	
4. Loan Payers (These are the people who satisfied the loan, and the amount they paid, if it wasn't completely satisfied by the lender.)			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		a. Full Name, Mailing Address & Phone (include city, state, & zip)	
b. Job Title/Profession	d. Forgiven Amount	b. Job Title/Profession	d. Forgiven Amount
	\$		\$
c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date	c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date
	\$		\$
a. Full Name, Mailing Address & Phone (include city, state, & zip)		a. Full Name, Mailing Address & Phone (include city, state, & zip)	
b. Job Title/Profession	d. Forgiven Amount	b. Job Title/Profession	d. Forgiven Amount
	\$		\$
c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date	c. Employer's Name/Specific Field	e. Elect Cycle Sum to Date
	\$		\$
5. Total only this Page		\$ 1,000.00	
6. Total of ALL CRO-1440 Pages (This line must be on line 17 of Detailed Summary Page CRO-1100)		\$ 1,140.80	

## Forgiven Loan Statement

Name of Lender: <u>Dona Caud. II Jones</u>
Committee receiving loan: <u>Committee TO Elect Dona Caud. II Jones</u>
Date of loan: <u>10-28-2003</u>
Amount of original loan: <u>1,000.00</u>
*Amount of loan to be forgiven: <u>1,000.00</u>

I, Dona Caud. II Jones, do not wish to be reimbursed for the amount of the loan indicated above\* and will consider the amount loaned a contribution to the committee.

I understand and confirm no other parties are responsible for payment of this loan. I may not forgive a loan for which there is an outstanding balance owed to any source.

  
\_\_\_\_\_  
Signature of Lender

  
\_\_\_\_\_  
Signature of Committee Treasurer